

Appendix I

ANNUAL UK CEREAL SUPPLY AND DEMAND ESTIMATES (a)

(JULY - JUNE YEARS)

Estimates made in April

000 tonnes

		WHEAT						BARLEY							
		2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Mar 09	% change on 07/08	2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Dec 08	% change on 07/08
(1)	Opening Stocks	1,919	1,798	1,868	1,820	1,820	0	-3%	884	887	779	760	760	0	-2%
(2)	Production	14,518	14,755	13,221	17,227	17,227	0	30%	5,594	5,239	5,079	6,144	6,144	0	21%
(3)	Imports	1,060	968	1,441	981	1,026	45	-29%	87	110	105	65	90	25	-14%
(4)	Total Availability	17,497	17,521	16,530	20,028	20,073	45	21%	6,566	6,236	5,963	6,969	6,994	25	17%
(5)	Human and Industrial Consumption	6,419	6,392	6,778	7,063	6,949	-114	3%	1,781	1,715	1,754	1,825	1,825	0	4%
(5a)	(of which home grown)	5,469	5,530	5,573	5,987	5,828	-159	5%	n/a	n/a	n/a	n/a	n/a	n/a	n/a
(6)	Usage as Animal Feed	6,647	6,785	6,058	6,743	6,722	-21	11%	3,124	3,051	2,865	3,142	3,202	60	12%
(6a)	(of which home grown)	6,551	6,671	5,968	6,721	6,700	-21	12%	n/a	n/a	n/a	n/a	n/a	n/a	n/a
(7)	Seed	275	254	311	321	321	0	3%	143	135	155	160	160	0	3%
(8)	Other	76	74	66	86	86	0	30%	28	26	25	31	31	0	24%
(9)	Total Domestic Consumption	13,417	13,505	13,213	14,213	14,078	-135	7%	5,076	4,927	4,799	5,158	5,218	60	9%
(10)	Balance (4) - (9)	4,081	4,016	3,317	5,815	5,995	180	81%	1,490	1,309	1,164	1,811	1,776	-35	53%
(11)	Exportable Surplus	2,204	2,148	1,497	3,940	4,120	180	175%	644	530	404	974	939	-35	132%
(12)	Intervention Stocks	0	0	0	0	0	0	*	9	0	0	0	0	0	*
(13)	Exports / Intervention Stocks (b)	2,204	2,148	1,497	3,940	4,120	180	175%	653	530	404	974	939	-35	132%
(14)	Commercial End-Season Stocks (d)	1,876	1,868	1,820	1,876	1,876	-0	3%	837	779	760	837	837	0	10%

		MAIZE						OATS							
		2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Dec 08	% change on 07/08	2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Dec 08	% change on 07/08
(1)	Opening Stocks	35	43	25	20	20	0	-18%	46	42	47	52	52	0	11%
(2)	Production	0	0	0	0	0	0	*	669	728	712	784	784	0	10%
(3)	Imports	1,400	1,316	1,359	912	920	8	-32%	37	21	66	20	20	0	-70%
(4)	Total Availability	1,435	1,359	1,383	932	940	8	-32%	752	791	825	856	856	0	4%
(5)	Human and Industrial Consumption	794	767	515	322	315	-7	-39%	368	406	427	427	427	0	0%
(5a)	(of which home grown)	0	0	0	0	0	0	*	332	385	361	407	407	0	13%
(6)	Usage as Animal Feed	475	437	717	456	471	15	-34%	251	265	252	273	273	0	8%
(6a)	(of which home grown)	0	0	0	0	0	0	*	250	265	252	273	273	0	8%
(7)	Seed	0	0	0	0	0	0	*	17	17	18	19	19	-0	5%
(8)	Other	114	114	114	114	114	0	*	4	4	4	4	4	0	0%
(9)	Total Domestic Consumption	1,383	1,318	1,346	892	900	8	-33%	639	692	701	723	723	0	3%
(10)	Balance (4) - (9)	52	41	37	40	40	0	7%	112	99	124	134	134	0	8%
(11)	Exportable Surplus	18	16	17	18	18	0	4%	65	52	72	86	86	0	19%
(12)	Commercial End-Season Stocks (d)	34	25	20	22	22	0	9%	48	47	52	48	48	0	-9%

		OTHER CEREALS (c)						TOTAL CEREALS							
		2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Mar 09	% change on 07/08	2003/04 2007/08 average	2006/07 estimate	2007/08 estimate	2008/09 Mar 2009	2008/09 Apr 2009	Absolute change on Mar 09	% change on 07/08
(1)	Opening Stocks	5	5	5	5	5	0	0%	2,890	2,775	2,724	2,658	2,658	0	-2%
(2)	Production	114	121	118	128	128	0	8%	20,891	20,823	19,130	24,283	24,283	0	27%
(3)	Imports	35	5	157	5	5	0	-97%	2,619	2,420	3,128	1,983	2,061	78	-34%
(4)	Total Availability	154	131	280	138	138	0	-51%	26,404	26,038	24,982	28,924	29,002	78	16%
(5+6)	H&I and Animal Feed	146	123	274	136	136	0	-50%	20,005	19,941	19,640	20,387	20,320	-67	3%
(5a+6a)	(of which home grown)	111	118	117	131	131	0	12%	17,530	17,622	16,779	18,426	18,281	-145	9%
(7)	Seed	3	3	3	3	3	0	0%	438	409	487	503	503	0	3%
(8)	Other	0	0	0	0	0	0	*	221	218	209	235	235	0	12%
(9)	Total Domestic Consumption	149	126	277	139	139	0	-50%	20,664	20,568	20,336	21,125	21,058	-67	4%
(10)	Balance (4) - (9)	5	5	3	-1	-1	0	-147%	5,740	5,470	4,646	7,799	7,944	145	71%
(11)	Exportable Surplus	0	0	0	0	0	0	*	2,932	2,746	1,990	5,018	5,163	145	159%
(12)	Intervention Stocks	0	0	0	0	0	0	*	9	0	0	0	0	0	*
(13)	Exports / Intervention Stocks (b)	0	0	0	0	0	0	*	2,941	2,746	1,990	5,018	5,163	145	159%
(14)	Commercial End-Season Stocks (d)	5	5	5	5	5	0	0%	2,800	2,724	2,658	2,788	2,788	0	5%

(a) These are revised monthly during the year. Figures rounded to the nearest 1000 tonnes

Source: Defra

(b) (11) + (12). A split of export and intervention stocks is not published during the current year.

(c) Includes mainly rye, triticale, mixed grain and sorghum.

* Percentage change not meaningful

(d) During the developing season, the estimates for stock carry-over published in the official balance sheets are calculated as the average of the previous five years. This protocol is designed to avoid inadvertent bias in the official balance sheet from a subjective forecast of closing stocks. Currently, the market price profile of the 2008/9 and 2009/10 seasons provides significant incentives to carry stocks from one season to the next. This suggests that the actual stocks for end-June 2009 could well be significantly higher than the balance sheet implies. This could impact on the tonnage exported or fed to animals during the 2008/9 season. The next information on current stocks will be available in late/May, early June. The next balance sheet (published June 3rd) will take account of this emerging information and the potential impact on fed-on-farm and exports.