

Appendix I

ANNUAL UK CEREAL SUPPLY AND DEMAND ESTIMATES (a)

(JULY - JUNE YEARS)

Estimates made in September

000 tonnes

	WHEAT						BARLEY							
	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10
(1) Opening Stocks	2,030	1,720	2,756	1,859	2,027	168	-26%	912	760	1,204	1,590	1,599	9	33%
(2) Production	14,828	17,227	14,076	14,878	14,878	0	6%	5,725	6,144	6,668	5,252	5,252	0	-21%
(3) Imports	1,192	1,305	1,241	1,052	1,001	-51	-19%	104	142	86	105	125	20	45%
(4) Total Availability	18,050	20,252	18,073	17,789	17,906	117	-1%	6,741	7,046	7,958	6,947	6,976	29	-12%
(5) Human and Industrial Consumption	6,646	6,836	6,876	7,114	7,157	43	4%	1,715	1,769	1,625	1,732	1,766	34	9%
(5a) (of which home grown)	5,594	5,627	5,814	6,312	6,374	62	10%	n/a	n/a	n/a	n/a	n/a	n/a	*
(6) Usage as Animal Feed	6,600	6,729	6,383	6,361	6,202	-159	-3%	3,115	3,070	3,496	3,315	3,404	89	-3%
(6a) (of which home grown)	6,471	6,595	6,170	6,105	5,943	-162	-4%	n/a	n/a	n/a	n/a	n/a	n/a	*
(7) Seed	286	322	290	291	291	0	0%	153	160	171	138	138	0	-19%
(8) Other	74	86	70	74	74	0	6%	28	31	33	26	26	0	-21%
(9) Total Domestic Consumption	13,606	13,973	13,619	13,840	13,724	-116	1%	5,012	5,030	5,325	5,211	5,334	123	0%
(10) Balance (4) - (9)	4,445	6,279	4,454	3,949	4,182	233	-6%	1,729	2,016	2,632	1,735	1,641	-94	-38%
(11) Exportable surplus	2,411	3,523	2,427	2,655	2,655	-	-	684	812	1,034	-	772	-	*
(12) Intervention Stocks	0	0	0	-	0	-	-	37	0	155	-	0	-	*
(13) Exportable surplus/Intervention Stocks (b)	2,411	3,523	2,427	2,440	2,655	215	9%	721	812	1,189	780	772	-8	-35%
(14) Commercial End-Season Stocks	2,034	2,756	2,027	1,509	1,527	18	-25%	1,009	1,204	1,444	956	870	-86	-40%

	MAIZE						OATS							
	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10
(1) Opening Stocks	72	94	102	62	62	0	-39%	64	64	102	94	94	0	-8%
(2) Production	0	0	0	0	0	0	*	699	784	744	685	685	0	-8%
(3) Imports	1,186	969	922	1,007	1,015	7	10%	36	20	17	15	18	3	6%
(4) Total Availability	1,258	1,063	1,024	1,069	1,077	7	5%	798	868	863	794	797	3	-8%
(5) Human and Industrial Consumption	529	305	304	310	295	-15	-3%	407	419	429	456	456	0	6%
(5a) (of which home grown)	0	0	0	0	0	0	*	371	399	412	430	441	11	7%
(6) Usage as Animal Feed	520	528	529	554	523	-31	-1%	242	238	268	221	202	-19	-25%
(6a) (of which home grown)	0	0	0	0	0	0	*	242	238	268	221	202	-19	-25%
(7) Seed	0	0	0	0	0	0	0%	18	19	18	17	17	0	-4%
(8) Other	114	114	114	114	114	0	0%	4	4	4	3	3	0	-25%
(9) Total Domestic Consumption	1,164	947	947	978	932	-46	-2%	670	680	719	686	678	-8	-6%
(10) Balance (4) - (9)	94	116	77	91	145	53	88%	128	188	144	108	119	11	-18%
(11) Exportable surplus	18	14	15	15	34	19	127%	55	86	50	53	54	1	8%
(12) Commercial End-Season Stocks	76	102	62	76	111	34	78%	73	102	94	55	65	10	-31%

	OTHER CEREALS (c)						TOTAL CEREALS							
	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10
(1) Opening Stocks	5	5	5	5	5	0	0%	3,083	2,643	4,169	3,609	3,787	177	-9%
(2) Production	122	128	130	131	131	0	1%	21,375	24,283	21,618	20,946	20,946	0	-3%
(3) Imports	35	5	5	5	5	0	0%	2,552	2,441	2,271	2,184	2,164	-21	-5%
(4) Total Availability	163	138	140	141	141	0	1%	27,010	29,367	28,058	26,740	26,896	156	-4%
(5+6) H&I and Animal Feed	155	130	132	133	133	0	1%	19,929	20,024	20,042	20,185	20,138	-47	0%
(5a+6a) (of which home grown)	119	125	127	128	128	0	1%	17,525	17,699	17,818	18,137	18,126	-11	-2%
(7) Seed	3	3	3	3	3	0	0%	460	504	483	450	450	0	-7%
(8) Other	0	0	0	0	0	0	*	220	235	221	217	217	0	-2%
(9) Total Domestic Consumption	158	133	135	136	136	0	1%	20,609	20,763	20,746	20,852	20,805	-47	0%
(10) Balance (4) - (9)	5	5	5	5	5	0	0%	6,401	8,604	7,312	5,888	6,091	203	-17%
(11) Exportable surplus	0	0	0	0	0	0	*	3,167	4,435	3,526	-	3,515	-	*
(12) Intervention Stocks	0	0	0	0	0	0	*	37	0	155	-	0	-	*
(13) Exportable surplus / Intervention Stocks (b)	0	0	0	0	0	0	*	3,204	4,435	3,681	3,288	3,515	227	-5%
(14) Commercial End-Season Stocks	5	5	5	5	5	0	0%	3,197	4,169	3,632	2,601	2,577	-24	-29%

(a) These are revised monthly during the year. Figures rounded to the nearest 1000 tonnes
 (b) (11) + (12). A split of export and intervention stocks is not published during the current year.
 (c) Includes mainly rye, triticale, mixed grain and sorghum.

* Percentage change not meaningful

Source: DEFRA

APPENDIX II

CUMULATIVE MONTHLY STATISTICS
Usage of Cereals by Processors, Grain Fed
on Farm, External Trade and Stocks

Situation as at end of June 2011

Thousand tonnes

				2005/06 to 2009/10 Average	2007/08 52 weeks	2008/09 52 weeks	2009/10 53 weeks	2010/11 52 weeks	% Change 2010/11 on 2009/10	Actual Change 2010/11 on 2009/10	
WHEAT											
(1) Usage	Human and	-Flour Millers	<i>-imported</i>	1048	1198	1202	1055	776	-26%	-279	
(2)	Industrial		<i>-home-grown</i>	4848	4775	4894	5135	5690	11%	556	
(3)	Processors		<i>-Total</i>	5896	5973	6096	6190	6466	4%	277	
(4)		-Distillers		593	642	580	527	531	1%	4	
(5)		-Others		163	163	156	159	159	0%	0	
(6)	Animal Feed Processors (a)			2811	2662	2841	2796	2730	-2%	-66	
(7)	Poultry Integrated Units			1551	1416	1496	1540	1614	5%	74	
(8) Imports	From July (d)			1192	1441	1305	1241	1001	-19%	-240	
(9) Exports	From July (d)			2411	1598	3523	2427	2655	9%	228	
(14)	Intervention		<i>-Actual</i>	-	-	-	-	-	-	-	
(15)			<i>-Projected</i>	-	-	-	-	-	-	-	
BARLEY											
(1) Usage	Maltsters/Distillers		<i>-imported</i>	-	-	-	-	-	-	-	
(2)			<i>-home-grown</i>	-	-	-	-	-	-	-	
(3)			<i>-Total</i>	1703	1743	1758	1613	1754	9%	141	
(4)	Animal Feed Processors (a)			687	675	692	863	850	-1%	-13	
(5)	Poultry Integrated Units			85	90	80	94	69	-27%	-25	
(6) Imports	From July (d)			104	105	142	86	125	45%	39	
(7) Exports	From July (d)			684	404	812	1034	772	-25%	-262	
(11)	Intervention		<i>-Actual</i>	37	0	0	155	0	-100%	-155	
(12)			<i>-Projected</i>	-	-	-	-	-	-	-	
MAIZE											
(1) Usage	Human and Industrial			528	511	305	304	295	-3%	-9	
(2)	Animal Feed Processors (a)			128	230	119	114	110	-3%	-4	
(3) Imports	From July (d)				1371	969	922	1015	10%	93	
OATS											
(1) Usage	Human and Industrial Processors			407	427	419	429	456	6%	27	
(2)	Animal Feed Processors (a)			56	66	61	89	89	0%	0	
(3) Exports	From July (d)				72	86	50	54	8%	4	

n/a - Not Available/Applicable (a) Great Britain only. (b) England and Wales only.
(d) HM Customs/Intrastat

* Percentage changes not meaningful.

There were 53 weeks in the Statistical year 2010. In order to incorporate the change January 2010 was increased to a 5 week period compared to 4 weeks in 2009.
Note: This Appendix reflects the position as at 16th August 2011. The figures above may differ slightly from the most recent published data.

Survey data for GB Compounders and Cereals Usage by Millers, Brewers and Maltsters can be found using the following link:
<http://www.defra.gov.uk/evidence/statistics/foodfarm/notes/index.htm>

SOURCE: Defra Agricultural Statistics and Analysis, HM Customs and Excise/Intrastat, HGCA