

Appendix I

ANNUAL UK CEREAL SUPPLY AND DEMAND ESTIMATES (a)

(JULY - JUNE YEARS)

Estimates made in May

000 tonnes

		WHEAT							BARLEY						
		2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09	2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09
(1)	Opening Stocks	1,856	1,868	1,720	2,756	2,756	0	60%	846	779	760	1,204	1,204	0	58%
(2)	Production	15,107	13,221	17,227	14,379	14,379	0	-17%	5,551	5,079	6,144	6,769	6,769	0	10%
(3)	Imports	1,142	1,441	1,305	1,053	1,070	17	-18%	103	105	142	90	90	0	-37%
(4)	Total Availability	18,105	16,530	20,252	18,188	18,205	17	-10%	6,500	5,963	7,046	8,063	8,063	0	14%
(5)	Human and Industrial Consumption	6,530	6,778	6,836	6,946	6,886	-60	1%	1,747	1,754	1,769	1,562	1,587	25	-10%
(5a)	(of which home grown)	5,501	5,573	5,627	5,888	5,811	-77	3%	n/a	n/a	n/a	n/a	n/a	n/a	*
(6)	Usage as Animal Feed	6,696	6,057	6,729	6,519	6,559	40	-3%	3,041	2,865	3,070	3,667	3,667	0	19%
(6a)	(of which home grown)	6,617	5,957	6,645	6,432	6,472	40	-3%	n/a	n/a	n/a	n/a	n/a	n/a	*
(7)	Seed	283	311	322	292	292	0	-9%	145	155	160	174	174	0	9%
(8)	Other	79	66	86	72	72	0	-16%	28	25	31	34	34	0	10%
(9)	Total Domestic Consumption	13,588	13,212	13,973	13,829	13,809	-20	-1%	4,961	4,799	5,030	5,437	5,462	25	9%
(10)	Balance (4) - (9)	4,517	3,318	6,279	4,359	4,396	37	-30%	1,539	1,164	2,016	2,626	2,601	-25	29%
(11)	Exportable surplus	2,487	1,598	3,523	-	-	-	*	626	404	812	-	-	-	*
(12)	Intervention Stocks	0	0	0	-	-	-	*	9	0	0	-	-	-	*
(13)	Exportable surplus/Intervention Stocks (b)	2,487	1,598	3,523	2,205	2,305	100	-35%	636	404	812	1,250	1,200	-50	48%
(14)	Commercial End-Season Stocks	2,030	1,720	2,756	2,154	2,091	-63	-24%	903	760	1,204	1,376	1,401	25	16%

		MAIZE							OATS						
		2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09	2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09
(1)	Opening Stocks	60	81	94	102	102	0	9%	53	64	64	102	102	0	59%
(2)	Production	0	0	0	0	0	0	0%	676	712	784	757	757	0	-3%
(3)	Imports	1,291	1,365	973	836	846	10	-13%	37	66	20	15	20	5	0%
(4)	Total Availability	1,351	1,445	1,067	938	948	10	-11%	766	842	868	874	879	5	1%
(5)	Human and Industrial Consumption	651	515	305	290	290	0	-5%	388	427	419	430	430	0	3%
(5a)	(of which home grown)	0	0	0	0	0	0	0%	352	361	399	415	410	-5	3%
(6)	Usage as Animal Feed	495	705	528	444	454	10	-14%	234	257	238	272	277	5	16%
(6a)	(of which home grown)	0	0	0	0	0	0	0%	234	257	238	272	277	5	16%
(7)	Seed	0	0	0	0	0	0	0%	18	18	19	18	18	0	-3%
(8)	Other	114	114	114	114	114	0	0%	4	4	4	4	4	0	0%
(9)	Total Domestic Consumption	1,260	1,334	947	848	858	10	-9%	644	706	680	724	729	5	7%
(10)	Balance (4) - (9)	91	111	120	90	90	0	-25%	122	136	188	150	150	0	-20%
(11)	Exportable surplus	19	17	18	18	18	0	0%	58	72	86	40	40	0	-53%
(12)	Commercial End-Season Stocks	72	94	102	72	72	0	-30%	64	64	102	110	110	0	7%

		OTHER CEREALS (c)							TOTAL CEREALS						
		2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09	2004/05 2008/09 average	2007/08 estimate	2008/09 estimate	2009/10 Apr 2010	2009/10 May 2010	Absolute change on Apr 10	% change on 08/09
(1)	Opening Stocks	5	5	5	5	5	0	0%	2,821	2,797	2,643	4,169	4,169	0	58%
(2)	Production	118	118	128	132	132	0	3%	21,452	19,130	24,283	22,037	22,037	0	-9%
(3)	Imports	35	157	5	5	5	0	0%	2,608	3,134	2,445	1,999	2,031	32	-17%
(4)	Total Availability	159	280	138	142	142	0	3%	26,881	25,061	29,371	28,205	28,237	32	-4%
(5+6)	H&I and Animal Feed	151	272	130	134	134	0	3%	19,934	19,630	20,024	20,264	20,284	20	1%
(5a+6a)	(of which home grown)	115	115	125	129	129	0	3%	15,888	17,619	17,861	17,874	17,837	-37	0%
(7)	Seed	3	3	3	3	3	0	0%	449	487	504	487	487	0	-3%
(8)	Other	0	0	0	0	0	0	0%	224	209	235	224	224	0	-5%
(9)	Total Domestic Consumption	154	275	133	137	137	0	3%	20,607	20,326	20,763	20,975	20,995	20	1%
(10)	Balance (4) - (9)	5	5	5	5	5	0	0%	6,274	4,734	8,608	7,230	7,242	12	-16%
(11)	Exportable surplus	0	0	0	0	0	0	0%	3,191	2,091	4,439	-	-	-	*
(12)	Intervention Stocks	0	0	0	0	0	0	0%	9	0	0	-	-	-	*
(13)	Exportable surplus / Intervention Stocks (b)	0	0	0	0	0	0	0%	3,200	2,091	4,439	3,513	3,563	50	-20%
(14)	Commercial End-Season Stocks	5	5	5	5	5	0	0%	3,074	2,643	4,169	3,716	3,678	-38	-12%

(a) These are revised monthly during the year. Figures rounded to the nearest 1000 tonnes

Source: DEFRA

(b) (11) + (12). A split of export and intervention stocks is not published during the current year.

(c) Includes mainly rye, triticale, mixed grain and sorghum.

* Percentage change not meaningful

APPENDIX II

CUMULATIVE MONTHLY STATISTICS Usage of Cereals by Processors, Grain Fed on Farm, External Trade and Stocks

Situation as at end of March 2010

Thousand tonnes

					Grain and Oil at end of March 2010						
					2004/05 to 2008/09 Average	2006/07 39 weeks	2007/08 39 weeks	2008/09 39 weeks	2009/10 40 weeks	% Change 2009/10 on 2008/09	Actual Change 2009/10 on 2008/09
WHEAT											
(1)	Usage	Human and	-Flour Millers	-imported	761	662	877	872	822	-6%	-50
(2)		Industrial		-home-grown	3,562	3,552	3,552	3,682	3,727	1%	46
(3)		Processors		-Total	4,323	4,215	4,429	4,553	4,549	0%	-4
(4)			-Distillers		441	462	471	451	397	-12%	-54
(5)			-Others		125	128	122	117	120	3%	3
(6)		Animal Feed Processors (a)			2,141	2,195	2,086	2,162	2,099	-3%	-63
(7)		Poultry Integrated Units			1,188	1,137	1,082	1,119	1,155	3%	36
(8)	Imports	From July (d)			869	718	1,147	931	920	-1%	-11
(9)	Exports	From July (d)			2,067	1,691	1,172	2,845	1,731	-39%	-1,114
(10)	Stocks	On Farm (b) (e)			3,786	4,206	3,054	4,494	4,781	6%	287
(11)		Processors	-Flour Millers		303	269	377	281	299	6%	18
(12)			-Distillers (a)		11	10	13	9	8	-7%	-1
(13)			- Other (c)		45	45	51	48	54	11%	5
(14)	Intervention	-Actual			0	0	0	0	0	*	0
(15)		-Projected			0	0	0	0	0	*	0
BARLEY											
(1)	Usage	Maltsters/Distillers		-imported	N/A	N/A	N/A	N/A	N/A	N/A	N/A
(2)				-home-grown	N/A	N/A	N/A	N/A	N/A	N/A	N/A
(3)				-Total	1,300	1,268	1,300	1,345	1,178	-12%	-166
(4)		Animal Feed Processors (a)			490	540	513	527	644	22%	117
(5)		Poultry Integrated Units			69	68	63	64	72	12%	8
(6)	Imports	From July (d)			69	82	66	91	70	-23%	-21
(7)	Exports	From July (d)			558	458	363	663	818	23%	155
(8)	Stocks	On Farm (b) (e)			460	422	383	606	1,119	85%	513
(9)		Processors	-Maltsters & Distillers		753	703	732	838	864	3%	26
(10)			-Animal Feed (a)		13	13	14	14	13	-8%	-1
(11)	Intervention	-Actual			8	0	0	0	62	*	62
(12)		-Projected			8	0	0	0	140	*	140
MAIZE											
(1)	Usage	Human and Industrial			494	573	419	238	226	-5%	-12
(2)		Animal Feed Processors (a)			89	69	144	95	86	-9%	-9
(3)	Imports	From July (d)			880	863	1,006	721	678	-6%	-43
(4)	Stocks	Processors(c)(f)			17	11	31	17	52	214%	35
OATS											
(1)	Usage	Human and Industrial Processors			288	304	316	317	317	0%	1
(2)		Animal Feed Processors (a)			35	26	48	47	65	38%	18
(3)	Exports	From July (d)			53	47	47	77	27	-65%	-50
(4)	Stocks	On Farm (b) (e)				56	80	130	202	55%	72
(5)		Processors	- Millers		22	21	28	23	18	-23%	-5
(6)			-Animal Feed (a)		1	0	1	1	1	22%	0

n/a - Not Available/Applicable

(a) Great Britain only.

(b) England and Wales only.

(c) Stocks with UK cereal breakfast food manufacturers and GB animal feed processors.

(d) HM Customs/Intrastat

(e) February 2010 or March data for historic years from biannual survey

(f) Includes stocks from distillers

* Percentage changes not meaningful.

Note: This Appendix reflects the position as at 13th May 2010. The figures above may differ slightly from the most recent published data.

Survey data for GB Compounders and Cereals Usage by Millers, Brewers and Maltsters can be found using the following link:
<http://www.defra.gov.uk/evidence/statistics/foodfarm/notices/index.htm>

SOURCE: Defra Agricultural Statistics and Analysis, HM Customs and Excise/Intrastat, HGCA