

ANNUAL UK CEREAL SUPPLY AND DEMAND ESTIMATES (a)

(JULY - JUNE YEARS)

Estimates made in September

000 tonnes

		WHEAT							BARLEY						
		2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10
(1)	Opening Stocks	2,030	1,720	2,756	1,859	2,027	168	-26%	912	760	1,204	1,590	1,599	9	33%
(2)	Production	14,828	17,227	14,076	14,878	14,878	0	6%	5,725	6,144	6,668	5,252	5,252	0	-21%
(3)	Imports	1,192	1,305	1,241	1,052	1,001	-51	-19%	104	142	86	105	125	20	45%
(4)	Total Availability	18,050	20,252	18,073	17,789	17,906	117	-1%	6,741	7,046	7,958	6,947	6,976	29	-12%
(5)	Human and Industrial Consumption	6,646	6,836	6,876	7,114	7,157	43	4%	1,715	1,769	1,625	1,732	1,766	34	9%
(5a)	(of which home grown)	5,594	5,627	5,814	6,312	6,374	62	10%	n/a	n/a	n/a	n/a	n/a	n/a	*
(6)	Use as Animal Feed	6,600	6,729	6,383	6,361	6,202	-159	-3%	3,115	3,070	3,496	3,315	3,404	89	-3%
(6a)	(of which home grown)	6,471	6,595	6,170	6,105	5,943	-162	-4%	n/a	n/a	n/a	n/a	n/a	n/a	*
(7)	Seed	286	322	290	291	291	0	0%	153	160	171	138	138	0	-19%
(8)	Other	74	86	70	74	74	0	6%	28	31	33	26	26	0	0%
(9)	Total Domestic Consumption	13,606	13,973	13,619	13,840	13,724	-116	1%	5,012	5,030	5,325	5,211	5,334	123	-21%
(10)	Balance (4) - (9)	4,445	6,279	4,454	3,949	4,182	233	-6%	1,729	2,016	2,632	1,735	1,641	-94	-38%
(11)	Exportable surplus	2,411	3,523	2,427	-	2,655	-	*	684	812	1,034	-	772	-	*
(12)	Intervention Stocks	0	0	0	0	0	0	*	37	0	155	-	0	-	*
(13)	Exportable surplus/Intervention Stocks (b)	2,411	3,523	2,427	2,440	2,655	215	9%	721	812	1,189	780	772	-8	-35%
(14)	Commercial End-Season Stocks	2,034	2,756	2,027	1,509	1,527	18	-25%	1,009	1,204	1,444	956	870	-86	-40%
		MAIZE							OATS						
		2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10	2005/06 2009/10 average	2008/09 estimate	2009/10 estimate	2010/11 May 2011	2010/11 Sept 2011	Absolute change May-11	% change on 09/10
(1)	Opening Stocks	72	94	102	62	62	0	-39%	64	64	102	94	94	0	-8%
(2)	Production	0	0	0	0	0	0	*	699	784	744	685	685	0	-8%
(3)	Imports	1,186	969	922	1,007	1,015	7	10%	36	20	17	15	18	3	6%
(4)	Total Availability	1,258	1,063	1,024	1,069	1,077	7	5%	798	868	863	794	797	3	-8%
(5)	Human and Industrial Consumption	529	305	304	310	295	-15	-3%	407	419	429	456	456	0	6%
(5a)	(of which home grown)	0	0	0	0	0	0	*	371	399	412	430	441	11	7%
(6)	Use as Animal Feed	520	528	529	554	523	-31	-1%	242	238	268	221	202	-19	-25%
(6a)	(of which home grown)	0	0	0	0	0	0	*	242	238	268	221	202	-19	-25%
(7)	Seed	0	0	0	0	0	0	*	18	19	18	17	17	0	-

(a) These are revised monthly during the year. Figures rounded to the nearest 1000 tonnes
(b) (11) + (12). A split of export and intervention stocks is not published during the current year.
(c) Includes mainly rye, triticale, mixed grain and sorghum.
* Percentage change not meaningful

Source: DEFRA

APPENDIX II

CUMULATIVE MONTHLY STATISTICS Usage of Cereals by Processors, Grain Fed on Farm, External Trade and Stocks

Situation as at end of June 2011										Thousand tonnes	
				2005/06 to 2009/10 Average	2007/08 52 weeks	2008/09 52 weeks	2009/10 53 weeks	2010/11 52 weeks	% Change 2010/11 on 2009/10	Actual Change 2010/11 on 2009/10	
WHEAT											
(1) Usage	Human and	-Flour Millers	-imported	1048	1198	1202	1055	776	-26%	-279	
(2)	Industrial		-home-grown	4848	4775	4894	5135	5690	11%	556	
(3)	Processors		-Total	5896	5973	6096	6190	6466	4%	277	
(4)		-Distillers		593	642	580	527	531	1%	4	
(5)		-Others		163	163	156	159	159	0%	0	
(6)	Animal Feed Processors (a)			2811	2662	2841	2796	2730	-2%	-66	
(7)	Poultry Integrated Units			1551	1416	1496	1540	1614	5%	74	
(8) Imports	From July (d)			1192	1441	1305	1241	1001	-19%	-240	
(9) Exports	From July (d)			2411	1598	3523	2427	2655	9%	228	
(14)	Intervention	-Actual		—	—	—	—	—	—	—	
(15)		-Projected		—	—	—	—	—	—	—	
BARLEY											
(1) Usage	Maltsters/Distillers		-imported	—	—	—	—	—	—	—	
(2)			-home-grown	—	—	—	—	—	—	—	
(3)			-Total	1703	1743	1758	1613	1754	9%	141	
(4)	Animal Feed Processors (a)			687	675	692	863	850	-1%	-13	
(5)	Poultry Integrated Units			85	90	80	94	69	-27%	-25	
(6) Imports	From July (d)			104	105	142	86	125	45%	39	
(7) Exports	From July (d)			684	404	812	1034	772	-25%	-262	
(11)	Intervention	-Actual		37	0	0	155	0	-100%	-155	
(12)		-Projected		—	—	—	—	—	—	—	
MAIZE											
(1) Usage	Human and Industrial			528	511	305	304	295	-3%	-9	
(2)	Animal Feed Processors (a)			128	230	119	114	110	-3%	-4	
(3) Imports	From July (d)				1371	969	922	1015	10%	93	
OATS											
(1) Usage	Human and Industrial Processors			407	427	419	429	456	6%	27	
(2)	Animal Feed Processors (a)			56	66	61	89	89	0%	0	
(3) Exports	From July (d)				72	86	50	54	8%	4	

n/a - Not Available/Applicable (a) Great Britain only. (b) England and Wales only.
(d) HM Customs/Intrastat

* Percentage changes not meaningful.

There were 53 weeks in the Statistical year 2010. In order to incorporate the change January 2010 was increased to a 5 week period compared to 4 weeks in 2009.
Note: This Appendix reflects the position as at 16th August 2011. The figures above may differ slightly from the most recent published data.

Survey data for GB Compounds and Cereals Usage by Millers, Brewers and Maltsters can be found using the following link:
<http://www.defra.gov.uk/evidence/statistics/foodfarm/notes/index.htm>

SOURCE: Defra Agricultural Statistics and Analysis, HM Customs and Excise/Intrastat, HGCA